Complete this Worksheet for each enterprise or for the whole farm. Use information from Worksheets 4.24–4.26 to record information about your strategies for risk management, organization and financing. If appropriate, describe how your strategies will change throughout your transition period. Then, list available financial expense information. Last, summarize your financial strategy for this enterprise and the whole farm. Be sure to include a SWOT (strengths, weaknesses, opportunities, threats) analysis in your strategy summary.

**Worksheet 29**

<table>
<thead>
<tr>
<th>Enterprise:</th>
<th>Long Run</th>
<th>Transition Period</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(Expected)</td>
<td>Year 1</td>
</tr>
<tr>
<td>Risk exposure and management</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organization and taxes</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Financing needs ($) and strategy</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Financial Expenses**

- Consultant
- Filing fees
- Software
- Membership fees/collateral
- Interest on operating loan
- Interest on intermediate debt
- Interest on long-term debt
- Insurance
- Other

**Business Plan Input–Financial Strategy Summary:**

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