

Complete this Worksheet for each enterprise or for the whole farm. Use information from Worksheets 4.24–4.26 to record information about your strategies for risk management, organization and financing. If appropriate, describe how your strategies will change throughout your transition period. Then, list available financial expense information. Last, summarize your financial strategy for this enterprise and the whole farm. Be sure to include a SWOT (strengths, weaknesses, opportunities, threats) analysis in your strategy summary.

Enterprise: _____	Long Run (Expected)	Year 1	Transition Period	
			Year 2	Year 3
Risk exposure and management	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
Organization and taxes	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
Financing needs (\$) and strategy	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
Financial Expenses	_____	_____	_____	_____
Consultant	_____	_____	_____	_____
Filing fees	_____	_____	_____	_____
Software	_____	_____	_____	_____
Membership fees/collateral	_____	_____	_____	_____
Interest on operating loan	_____	_____	_____	_____
Interest on intermediate debt	_____	_____	_____	_____
Interest on long-term debt	_____	_____	_____	_____
Insurance	_____	_____	_____	_____
Other	_____	_____	_____	_____

Business Plan Input–Financial Strategy Summary:

TASK
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