



COMMONWEALTH OF VIRGINIA STATE MILK COMMISSION MILK MARKET INFORMATION BULLETIN

New Web Site: www.vdacs.virginia.gov/smc

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Class I Sales Analysis

The total Class I sales (excluding P/D) for September 2008, in all markets decreased by 2.27% compared with September 2007. The Eastern Virginia Market had a decrease of 5.94%, while the Southwest Virginia Market had an increase of 1.34%, and the Western Virginia Market increased by 1.50%. The total Class I sales for the first nine months of 2008 decreased by 0.96% compared with the corresponding period of 2007.

Total Base Assigned

State Order Plants	26,554
F. O. No. 1	20,714
F. O. No. 5	23,897
Other F. O. Plants	<u>3,852</u>
Total:	75,017

Class I Allocation

State Order Plants	25,713
F. O. No. 1	18,855
F. O. No. 5	23,163
Other F. O. Plants	<u>3,540</u>
Total:	71,271

Delivery & Shrinkage

For September 2008, there were 4 processing plants (not fully regulated by Federal Order). These plants received 34,105 thousand pounds of deliveries from baseholding producers. Of these deliveries, 75.39% were allocated to Class I, with 16.60% to Class I-A, and 8.00% allocated to Class II. Total shrinkage for the 4 State Order plants amounted to 958 thousand pounds, or approximately 2.81% of producer deliveries. Of the total shrinkage, 664 thousand pounds were allocated to Class II, with 111 thousand pounds and 183 thousand pounds allocated to Class I-A and Class I, respectively.

CLASS I & II PRICES (3.5% B.F.)

	<u>9/08</u>	<u>8/08</u>	<u>9/07</u>
Eastern Mkt.	\$25.21	\$26.03	\$27.66
Southwest Mkt.	\$24.52	\$25.36	\$27.16
Western Mkt.	\$25.01	\$25.83	\$27.57
Class II All Mkts.	\$17.58	\$11.74	\$22.16
Class II B.F./Lb.	\$1.8266	\$1.7483	\$1.5171

DISTRIBUTOR'S UPDATE

For the month of September 2008, there were 79 processing general distributors, 46 sub-distributors, 46 non-processing general distributors and 2 producer general distributors licensed by the Virginia State Milk Commission. The processing general and producer general distributor count and their location are as follows:

<u>State</u>	<u>No. Distributors</u>	<u>State</u>	<u>No. Distributors</u>
Alabama (AL)	1	Missouri (MO)	1
Arizona (AZ)	1	North Carolina (NC)	4
California (CA)	3	New Jersey (NJ)	3
Colorado (CO)	1	New York (NY)	7
Connecticut (CT)	1	Ohio (OH)	3
Florida (FL)	1	Pennsylvania (PA)	11
Illinois (IL)	1	South Carolina (SC)	2
Indiana (IN)	1	Tennessee (TN)	5
Kansas (KS)	1	Texas (TX)	2
Kentucky (KY)	4	Utah (UT)	1
Maryland (MD)	5	Virginia (VA)	11
Michigan (MI)	2	Wisconsin (WI)	4
Minnesota (MN)	2	West Virginia (WV)	1

PRODUCER'S UPDATE

Number of Licensed Base-Holding Producers by States

For the month of September 2008, there were 1,115 licensed producers as listed below, by states:

<u>State</u>	<u>No. Producers</u>
Delaware (DE)	5
Florida (FL)	3
Maryland (MD)	206
North Carolina (NC)	17
Pennsylvania (PA)	390
South Carolina (SC)	8
Virginia (VA)	473
West Virginia (WV)	12
Wisconsin (WI)	1

PRODUCTION COMPARISON

	<u>September 2008</u>	<u>September 2007</u>	<u>Increase Or (Decrease)</u>	<u>% Increase/ (Decrease)</u>
Va. Baseholders:	88,805,164	91,711,894	(2,906,730)	(3.17)
Va. Non-Baseholders:	41,322,422	41,595,372	272,950	(0.66)
VIRGINIA TOTAL:	130,127,586	133,307,266	(3,179,680)	(2.39)
Non-State Baseholders:	121,556,462	125,610,313	(4,053,851)	(3.23)
GRAND TOTAL:	251,684,048	258,917,579	(7,233,531)	(2.79)