



**COMMONWEALTH OF VIRGINIA
STATE MILK COMMISSION
MILK MARKET INFORMATION BULLETIN**

New Web Site: www.vdacs.virginia.gov/smc

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Class I Sales Analysis

The total Class I sales (excluding P/D) for September 2009, in all markets decreased by 2.84% compared with September 2008. The Eastern Virginia Market had a decrease of 1.84%, while the Southwest Virginia Market had a decrease of 16.81%, and the Western Virginia Market decreased by 1.86%. The total Class I sales thru the ninth month of 2009 decreased by 0.44% compared with the corresponding period of 2008.

Total Base Assigned

State Order Plants	15,308
F. O. No. 1	30,508
F. O. No. 5	25,738
Other F. O. Plants	4,646
Total:	<u>76,200</u>

Class I Allocation

State Order Plants	15,273
F. O. No. 1	27,906
F. O. No. 5	22,345
Other F. O. Plants	4,159
Total:	<u>69,683</u>

Delivery & Shrinkage

For September 2009, there were 4 processing plants (not fully regulated by Federal Order). These plants received 19,616 thousand pounds of deliveries from baseholding producers. Of these deliveries, 77.86% were allocated to Class I, with 17.10% to Class I-A, and 5.04% allocated to Class II. Total shrinkage for the 4 State Order plants amounted to 624 thousand pounds, or approximately 3.18% of producer deliveries. Of the total shrinkage, 395 thousand pounds were allocated to Class II, with 42 thousand pounds and 187 thousand pounds allocated to Class I-A and Class I, respectively.

CLASS I & II PRICES
(3.5% B.F.)

	<u>09/09</u>	<u>08/09</u>	<u>09/08</u>
Eastern Mkt.	\$18.02	\$17.13	\$25.21
Southwest Mkt.	\$17.54	\$16.64	\$24.52
Western Mkt.	\$17.82	\$16.93	\$25.01
Class II All Mkts.	\$11.01	\$10.86	\$17.58
Class II B.F./Lb.	\$1.2296	\$1.2561	\$1.8266

DISTRIBUTOR'S UPDATE

For the month of September 2009, there were 82 processing general distributors, 46 sub-distributors, 51 non-processing general distributors and 2 producer general distributors licensed by the Virginia State Milk Commission. The processing general and producer general distributor count and their location are as follows:

<u>State</u>	<u>No. Distributors</u>	<u>State</u>	<u>No. Distributors</u>
Alabama (AL)	1	Minnesota (MN)	3
Arizona (AZ)	1	Missouri (MO)	1
California (CA)	3	North Carolina (NC)	5
Colorado (CO)	1	New Jersey (NJ)	3
Connecticut (CT)	1	New York (NY)	7
Florida (FL)	1	Ohio (OH)	3
Georgia (GA)		Pennsylvania (PA)	11
Illinois (IL)	1	South Carolina (SC)	2
Indiana (IN)	1	Tennessee (TN)	5
Kansas (KS)	1	Texas (TX)	2
Kentucky (KY)	4	Utah (UT)	1
Maryland (MD)	5	Virginia (VA)	11
Massachusetts (MA)	1	Wisconsin (WI)	4
Michigan (MI)	2	West Virginia (WV)	1

PRODUCER'S UPDATE

Number of Licensed Base-Holding Producers by States

For the month of September 2009, there were 1,100 licensed producers as listed below, by states:

<u>State</u>	<u>No. Producers</u>
Delaware (DE)	5
Florida (FL)	2
Maryland (MD)	193
North Carolina (NC)	16
Pennsylvania (PA)	403
South Carolina (SC)	9
Virginia (VA)	460
West Virginia (WV)	11
Wisconsin (WI)	1

PRODUCTION COMPARISON

	<u>September 2009</u>	<u>September 2008</u>	<u>Increase Or (Decrease)</u>	<u>% Increase/ (Decrease)</u>
Va. Baseholders:	89,765,597	89,048,920	716,677	0.80
Va. Non-Baseholders:	43,712,335	41,324,252	2,388,083	5.78
VIRGINIA TOTAL:	<u>133,477,932</u>	<u>130,373,172</u>	<u>3,104,760</u>	<u>2.38</u>
Non-State Baseholders:	<u>125,742,374</u>	<u>121,556,462</u>	<u>4,185,912</u>	<u>3.44</u>
GRAND TOTAL:	<u>259,220,306</u>	<u>251,929,634</u>	<u>7,290,672</u>	<u>2.89</u>